Welcome + Onboarding

hosted by <mark>pilla</mark>r



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Agenda

- Welcome 12-12:20
- Breakout rooms 12:20-12:40
- Q&A and Wrap-up 12:40-1:00

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in <u>LinkedIn</u>

Who

- 89 participants
- 350 applicants
- 600+ person community



Frequency Team

Tony Kulesa

Thomas de Vlaam Partner



Madelyn Heart Head of Bio Platform Focused on company formation & seed

\$350M AUM

100+ portcos

PILLAR VC INVESTS IN







The Problem Seed stage biotech could grow far past current volume

<300 Funded biotech companies

per year¹

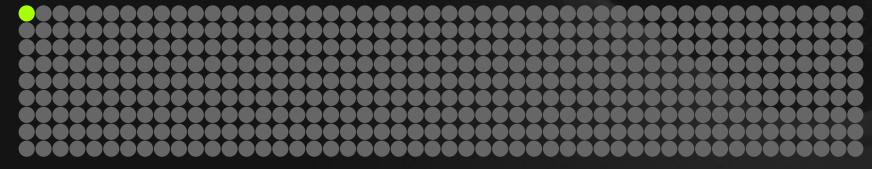
Company formation is primarily constrained by talent.

80k Active NIH projects²

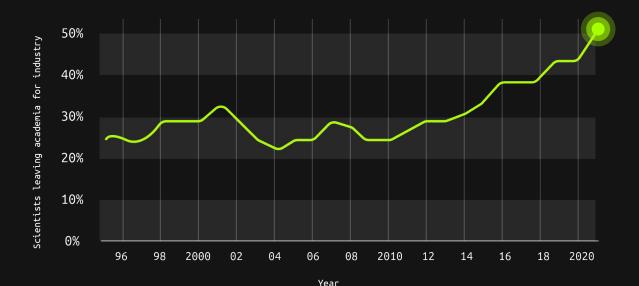
\$24B NIH grant funding³

137,000

57,000 PIs² + 80,000 PhD students³ per year



Scientists are leaving academia for industry in record numbers



For the first time **>50%** of PhDs aspire to industry

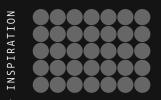
Chart: J. Emory Parker/STAT Source: Survey of Earned Doctorates



Our opportunity

Grow the rate of company creation

100 scientists Ξ.



FOUNDER-LED **BIOTECH SUMMIT** 3,500+ attendees



·IIIII ·· frequency 1,600+ applications 400+ participants



♦ Nucleate

74 teams | Sponsor + exclusive VC

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Talent

Partnerships



Fundraising

Consultants



Founder Playlist

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√ Topics

Authors

RESOURCES

🕑 Templates

🖹 Guides

0_	Articles	

^怨 Vendors

C)) Audio

🗅 Videos

- 🕑 Startup Software
- 🗍 Leadership Books

FEATURED



Advice and tools to help you start up & scale up

BROWSE RESOURCES FOR

Q

Search here...

Biotech Start-ups	>	Tech Start-ups	>
Start-up Templates 25	Vetted Vendors 258	& How to's & Articles 74 +6 new	Start-up Software 121 +1 new

Resources for Biotech Founders

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Dedicated resources for founders

Check out our **hiring guide** for help hiring your first employees.

		ecosystem Y hiring Y get involved Y SUMMIT R	EGISTRATION
	OUNDER-LEE RING CHEC		
	put together a checklist and a se for founder-led biotechs.	et of resources on	
6 RESULTS	for founder red bioteens.	poweroup the superior of CSV shadde Courts	These DEPE Marker
6 RESULIS		DOWNLOAD THIS CHECKLIST AS CSV <u>Airtable</u> Google S	<u>sheet PDF Notion</u>
DONE?	торіс	DESCRIPTION	ТҮРЕ
ı. 🗌	Job Description	Our favorite template for job descriptions	
		Our lavorite template for job descriptions	Article + Template
2.	Recruitment Guide + Tools	ATS systems, DEI job description editors, sourcing tools and more	Article + Template Guide + Tools
2. 🗌 3. 🗌	Recruitment Guide + Tools How to Work with a Search Firm		
2. 3. 4.		ATS systems, DEI job description editors, sourcing tools and more	Guide + Tools
 2. 3. 4. 5. 	How to Work with a Search Firm	ATS systems, DEI Job description editors, sourcing tools and more Guide with tactical tips about how to work with a recruiting agency	Guide + Tools Article + Firm List
 2. 3. 4. 5. 6. 	How to Work with a Search Firm Compensation Data	ATS systems, DEI job description editors, sourcing tools and more Guide with tactical tips about how to work with a recruiting agency Freely available tools to for benchmarking your offers	Guide + Tools Article + Firm List Article + Free Tools
 2. 3. 4. 5. 6. 7. 	How to Work with a Search Firm Compensation Data Interviewing + Making an Offer	ATS systems, DEI job description editors, sourcing tools and more Guide with tactical tips about how to work with a recruiting agency Freely available tools to for benchmarking your offers Overview of how to run a great interview process	Guide + Tools Article + Firm List Article + Firee Tools Article + Templates



FOUNDER-LED BIOTECH SUMMIT

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The Founder-led Bio Ecosystem

A curated, open-source set of community-built resources.

THE FOUNDER-LED BIOTECH ECOSYSTEM

GROW

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Made with <3 by

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A curated, open-source set of community-built resources to help founder-led biotechs learn and thrive.

Zoom in & explore

FEED THE CELL We've planted it, but the ecosystem needs your support to grow. Consider taking s minutes to submit a listing of your own. founderledbio.com/ecosystem



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in LinkedIn

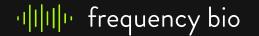
Why we created Frequency

1.

We want to give early stage founders direct exposure to the startup ecosystem while they are still within academic setting or industry

2.

We want you to learn how to do this, meet others who are also doing this, and drive each other to be as ambitious as possible



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in <u>LinkedIn</u>

Our goals for this week:

1.

Get to know you

2.

Accelerate your idea's progress Facilitate community building

Calendar

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MON	TUE	WED	THU	FRI
5	6	7	8	9
		Office Hours: Signup Required 9am – 12pm	Miroslav Gasparek Sp	Office Hours: Signup Required 9am – 12pm
			Sudharsan Dwaraknat 11am, https://us02wel	
Session #1 - Onboardi 12pm, https://us02wel	Session #2 - Building 12pm, https://us02wel	Session #3 - Marketin 12pm, https://us02wel	Session #4 - Setting N 12pm, https://us02wel	Session #5 - Getting Y 12pm, https://us02wel
	Josie Kishi Speaker Ta 1pm, https://us02web.	Frequency Bio Speed (1pm, https://us02web.	Office Hours: Signup Required	
	Office Hours: Signup Required 2 – 5pm		1 – 5pm	
		In-Person Boston 5 – 6:30pm 500 Boylston St, 9th Floor. Boston. MA		



Required sessions

CORE SESSIONS:

- 1. Team + IP
- 2. Market Opportunity + Customer Discovery
- 3. Milestones + Execution
- 4. Getting Your First Term Sheet

OFFICE HOURS:

15 minutes

Come prepared with one or two questions

Please be on time!!



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Founder Talks



JOSIE KISNI CO-FOUNDER & CEO, DIGITAL BIO in 9 2

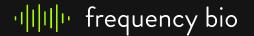


Sudharsan Dwaraknath co-founder & ceo, quorum bio in G



Miroslav Gasparek co-founder & ceo, sensible bio

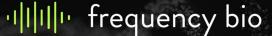
All previous frequency alums!



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Resources Notion



Frequency Bio Resources

Slack: A link to join Slack will be shared at the <u>Onboarding Session</u> Prep Work: Making the Most of Your Frequency Bio Experience

Directory:

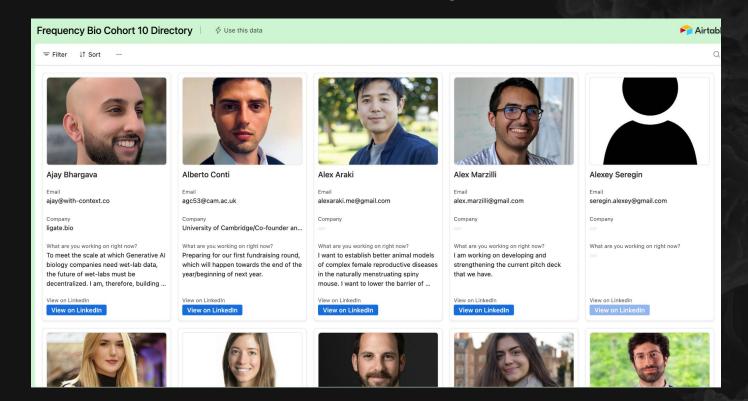
- 🟹 👼 Calendar
- Slide Decks
- 🏹 🗮 Zoom Recordings
- 🏹 🔈 Bio Building Resources
- 🏹 📟 The Founder-Led Ecosystem
- 🟹 📽 Books

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Directory



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Chatham House Rules

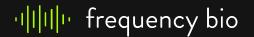
When a meeting, or part thereof, is held under the Chatham House Rule, participants are free to use the information received, but neither the identity nor the affiliation of the speaker(s), nor that of any other participant, may be revealed.

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Breakout rooms

- Your name
- Where you are in the world right now
- What you're working on
- 1 way you can help others this week
- 1 way in which you want help this week



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SHARE:

Who did you meet?

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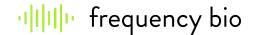
Q&A



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Next steps

- Use the <u>directory</u> + onboarding materials
- Engage on Slack
- Required: Core Sessions + 1:1 Office Hours
- Founder talks
- Encouragement to initiate: what do you want to host this week?
- Plan a meetup in your local city!



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Help us share Frequency

Share on Twitter + LinkedIn using the graphics we provided! We'd love your helping sharing the program with other people interested in starting biotech companies.

Founding Pillar Advisors





Daphne Koller

insitro



PathAl



Emily Leproust



Chris Voigt

l'liī



Reshma Shetty

GINKGO BIOWORKS



Bernhard van Lengerich **BEYOND MEAT** 15



Stan Lapidus EXACT SCIENCES



Alec Nielsen ASIMOV



George Church HARVARD

MEDICAL SCHOOL

Bill Brady

🗲 KULA BIO



Lisa Dyson

AIR PROTEIN°



Cárgill



Andras Forgacs Modern Meadow



Pam Silver



JP Mangeolle

DOANAHER







Jennifer Holmgren

LanzaTech







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The problems of the 21st century are *biological*

Health

Aging population + 20% GDP healthcare spend

Biosecurity

Preparing for next pandemic Climate

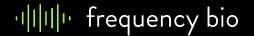
Rising CO_2

Sustainability

Raise living standards for the world while protecting our planet

Fertility

Increasing fertility issues



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Biotechnology is at the inflection point











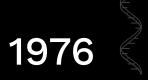




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A shift from science to engineering is underway

Recombinant DNA **Genentech**











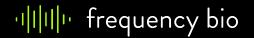




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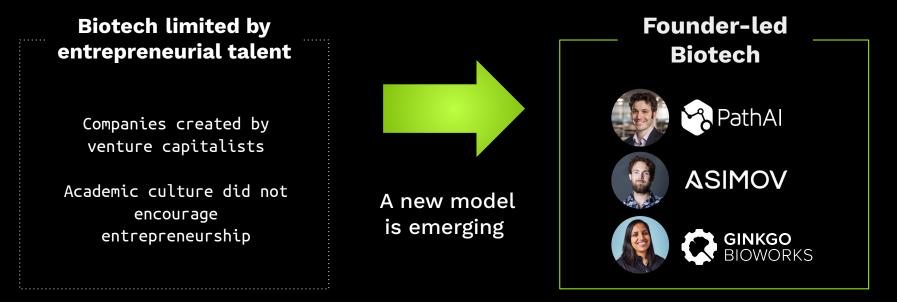
A shift from science to engineering is underway





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Each year, life science research generates 10,000+ new PhDs from 70,000+ faculty...but only 300 companies.



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What we do

Founders need access to resources and mentorship.

We've built a unique approach to helping them get started.

Platform of mission-critical resources



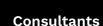




Talent

Fundraising

Partnerships



17 Founding Pillars

The scientist-turned-founder archetypes









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